

Dear Friends,

Please take a moment to reflect on the year 2018 in your life. Was it a year to grow, maintain, or assess? For Episcopal Retirement Services (ERS), we worked on managing growth, supporting our core business, and taking a fresh look at processes and best practices.

The annual report on the following pages will highlight our financial success, as well as stories of how our mission and ministry unfolded in 2018 to serve elders at our communities and with outreach services for the region.

For the older adults that we serve and their families, we've been making a positive difference in their lives for more than 68 years. With our eyes on 2025 and beyond, we commit to you, and to those we serve, that we will address the community's needs and advocate for the highest level of aging services and enhanced quality of life for older adults in Ohio, Kentucky, and Indiana.

Here are vital updates as we look forward to significant progress in 2019 and beyond:

- **Marjorie P. Lee Master Plan Completion:** We look forward to completing renovations at Marjorie P. Lee. We will serve additional older adults when we open 14 Memory Care apartments in the new Luther House. Three households dedicated to long-term nursing care will open. One will cater to residents coming in who may need physical help, another to those who require memory support services, and the third will be an enhanced long-term care setting that features luxury amenities and extra support.
- **Episcopal Church Home (ECH) Master Plan:** We launched the master plan for ECH during 2018 and will continue this important work during 2019. Once complete, the master plan will address the need to update the services and amenities for our residents as well as equip ECH to serve elders in Louisville for years to come.
- **Growth in Affordable Living by ERS:** In 2019, ERS will finish development at Madison Villa and New Carlisle Village. Work begins at the Blanchester community and the historic Manse Hotel in Walnut Hills. Our newest addition to the family is Scheper Ridge in Florence, Kentucky, with construction to begin in 2020.
- **Dementia Inclusive Cincinnati:** Our efforts to support the caregivers of those living with Alzheimer's or dementia, with the goal of making Cincinnati the most dementia-inclusive city in the country, has ignited interest from businesses eager to earn the dementia-inclusive "seal of approval." We have utilized a train-the-trainer model to educate participants and keep pace with demand. We look forward to working with more community partners in the coming year as interest grows.

With the lessons learned from 2018, we are confident that 2019 will move us toward our goals to serve elders and their care partners throughout the region. Thank you for your active support and continued commitment to ERS and our mission.



Sincerely,

A handwritten signature in blue ink that reads "Laura R. P. Lamb".

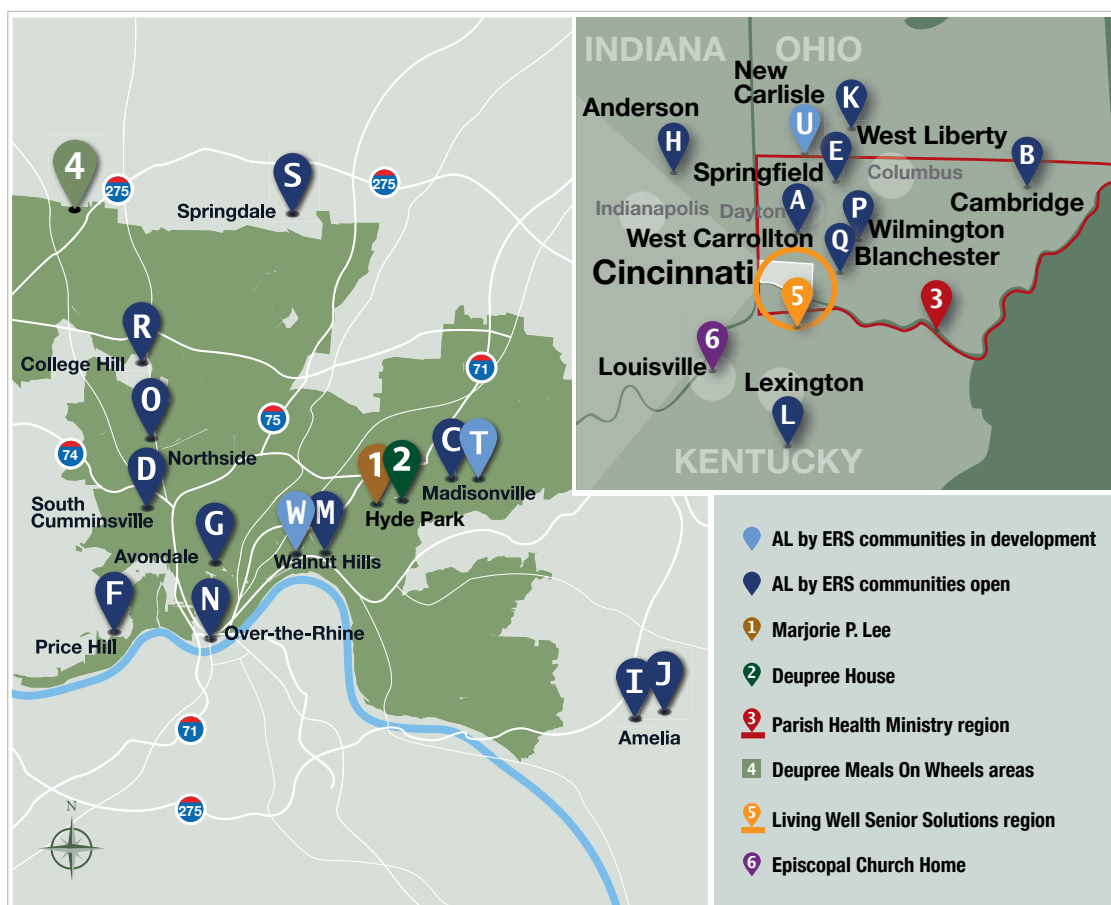
Laura R. P. Lamb,
President & CEO

Episcopal Retirement Services is expanding its mission to improve the lives of older adults through quality senior living communities and community-based services throughout Ohio, Kentucky, and Indiana.

14,661

Individuals served through ongoing support or impacted by community outreach programs.

ERS Ministry Reaches Across the Tri-State



The Affordable Living by ERS communities

- | | | |
|----------------------------------|--|--|
| A Canterbury Court | H Parkview Place | P Prairie Oaks Village (4)
Prairie View, Friendly Center,
Quaker & Mulberry Place |
| B Cambridge Heights | I Thomaston Woods | Q Blanchester Campus (2)
Blanchester Friends |
| C St. Paul Village I & II | J Thomaston Meadows | R Marlowe Court |
| D St. Pius Place | K Green Hills Affordable Living | S Maple Knoll Meadows |
| E Shawnee Place | L Trent Village | T Madison Villa |
| F The Elberon | M Walnut Court | U New Carlisle Village |
| G Forest Square | N Central Parkway Place | W Manse Apartments |
| | O Knowlton Place | |

2018 Overview and Financial Report

Balance Sheet

For the years ending December 31, 2018 and 2017

Assets	2018	2017
Current Assets	\$21,773,000	\$22,364,269
Marketable Investments	\$40,929,000	\$39,340,302
Fixed Assets	\$196,997,000	\$197,333,082
Beneficial Intents in Endowments	\$29,458,000	\$32,238,549
Other Assets	\$2,377,000	\$6,670,351
Total Assets	\$291,534,000	\$297,946,553

Liabilities	2018	2017
Current Liabilities	\$22,590,000	\$16,367,786
Unamortized Entrance Fees	\$26,111,000	\$30,893,386
Long-Term Debt	\$82,511,000	\$80,952,117
Other Liabilities	\$4,972,000	\$1,918,268
Total Liabilities	\$136,184,000	\$130,131,557

Net Assets	2018	2017
Permanently Restricted	\$25,484,000	\$29,000,621
Temporarily Restricted	\$8,654,000	\$7,119,679
Unrestricted	\$121,212,000	\$131,694,696
Total Net Assets	\$155,350,000	\$167,814,996
Total Liabilities & Net Assets	\$291,534,000	\$297,946,553

Condensed Statement of Revenue and Expenses

For years ending December 31, 2018 and 2017

	2018	2017
Operating Revenue	\$61,651,000	\$62,965,164
Operating Expense	(\$68,479,000)	(\$70,155,349)
Net from Operations	(\$6,828,000)	(\$7,190,185)

	2018	2017
Non-Operating Revenue (Expense)	\$1,379,000	\$9,107,190
Total Net Income	(\$5,449,000)	\$1,917,005

2018 Contributions and Commitments

\$933,921

Good Samaritan Mission Annual Gifts

\$614,406

New Programs and Capital Projects

\$64,286

Realized Planned Gifts in 2018

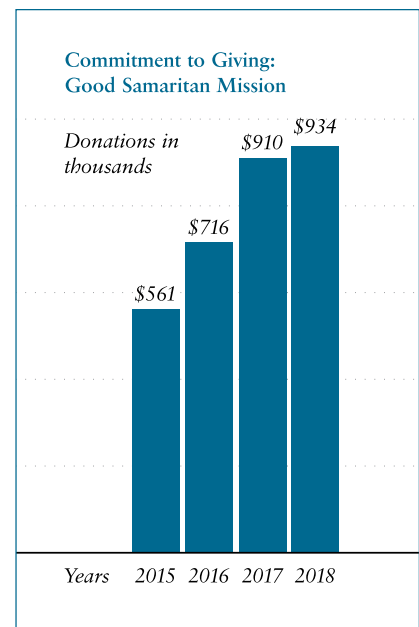
\$150,000

Newly Committed Planned Gifts

\$380,977

Marjorie P. Lee Capital Campaign Gifts and Commitments

*Cumulative MPL Campaign total as of 12/31/18.



The Good Samaritan Mission Fund

\$1.53M

Residential Financial Aid

\$537,780

Affordable Living by ERS

\$218,375

Parish Health Ministry

\$295,375

Spiritual Care

\$81,447

The Staff Assistance Fund

\$45,970

Community Outreach programs

\$40,854

Deupree Meals On Wheels

\$27,655

SAIDO Tuition Assistance

\$23,698

Volunteer Coordinators

\$11,444

Partners In Care Fund

\$3 Million

Total Ministry Costs

Ministry through community outreach programs

9,818

Individuals impacted by community outreach programs

8,510

Parish Health Ministry Contacts

306

Parish Health Ministry Training Attendees

650

Refresh Your Soul Attendees

352

Community Education Event Participants

Ministry for residents or through on-going support

2,113

Affordable Living Residents

363

Independent Living Residents

157

Assisted Living Residents

874

Skilled Nursing Care Residents

717

Meals On Wheels Clients

57

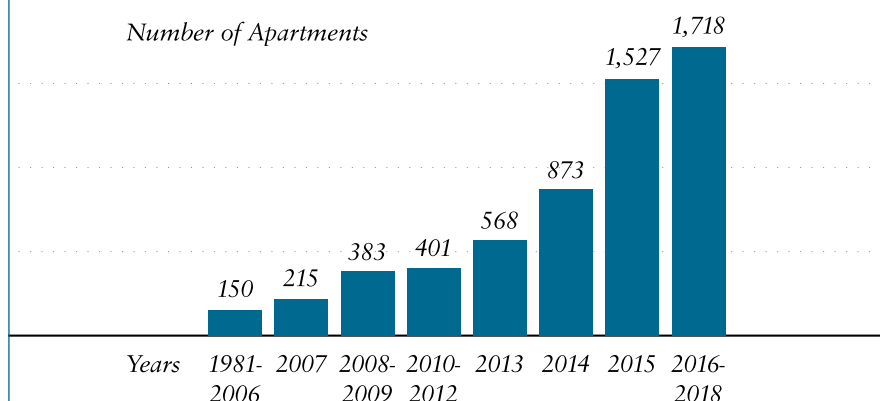
Living Well Senior Solutions Clients

562

Student Educational Experiences

Growth in Affordable Living by ERS

Number of Apartments





Caroline Rapier, Wellness Director for Affordable Living by ERS, Marlowe Court resident Johnette Key, and Cindy Hamad, RN, Program Coordinator PHM, have witnessed the success of Project Activate®.

Building Healthy Habits, Step by Step

Project Activate®, a wellness program created by Kay Van Norman and offered by Parish Health Ministry, aims to help older adults thrive.

By Bailey Gentry

It's never too late to better your health—and it always helps to have a community around you for support and accountability. That, plus the belief that aging does not have to equal frailty, is the premise of Project Activate®, an award-winning wellness initiative developed by Brilliant Aging founder and healthy aging expert Kay Van Norman. Working together, Parish Health Ministry (PHM) and Brilliant Aging adapted Project Activate® to be effective in the PHM partner churches and retirement communities.

“No matter your age, it can be a struggle to get into a healthy routine,” says Cindy Hamad, RN, Program Coordinator for PHM. “Having a step-by-step program like this really helps in establishing those habits and improving the quality of life for seniors.”

This innovative program emphasizes independence as we age and offers a toolkit of high-impact resources for creating a healthier lifestyle. Participants are inspired to move from intentions

for aging well into action. In 2018, ERS community Marlowe Court kicked off Project Activate® in partnership with PHM.

“Project Activate® has given me something to look forward to on Mondays,” says Marlowe resident Johnette Key. “I’ve enjoyed getting to do the group exercise with my neighbors. Before Project Activate®, I was pre-diabetic. I needed to make a change for the sake of my health. Since starting the program, I have lost about 20 pounds and kept my A1C down, which means I have lowered my risk for developing diabetes.”

“What our seniors love most is getting together for the chair exercise classes that I teach,” says Affordable Living by ERS Wellness Director Caroline Rapier. “We have yet to have a class without any laughter present, and to me that’s pretty exciting.” Bring Project Activate® or another PHM well-being program to your church or community organization. For information, visit parishhealthministry.com or call Jeanne Palcic at 513.979.2238. ■

A Legacy That Lives On

Shawnee Place says goodbye to a beloved resident, volunteer, and friend whose impact touched everyone.



David Hayden took pride in the Shawnee Place community and gave generously of his time, talent, and treasure to make it a great place to live for all residents.



Every year around the holidays, the staff at Shawnee Place decorates the halls and foyer with Christmas trees and festive trappings. And every year, resident David Hayden was the first to volunteer to help, putting together the foyer's 12-foot tree

that was notoriously difficult. One year, in a fit of frustration with the worn-out tree, David bought a brand new tree and beautiful blue ornaments—and later, dissatisfied, ditched that one too, saying he'd buy a newer, better tree next year. Sadly, David lost his battle with cancer in July 2018 before that could happen.

To staff and residents at Shawnee Place, David was much more than seasonal decor support. He was the council president, taxi driver, grocery shopper, newsletter/calendar/computer person, lunch

buddy, commodities volunteer, and so much more. His loss was felt keenly. At a memorial dinner for David hosted by his family and fellow residents at Shawnee, guests shared fond memories of David's love, kindness, and generosity.

"The spirit of what we try to do with all our communities is to help our residents live their most engaged life," says Kathy Ison-Lind, Vice President of Affordable Living Communities. "[We] figured out what made David really come to life, but then he in turn did that same thing for so many residents in that community. It's kind of that ripple in the water, where we touched him and then he touched so many other people. He was such an integral part of the community."

As for the Christmas tree this year? David's generous spirit lives on: A few weeks after David's passing, a new Christmas tree was delivered to Shawnee Place in his name.

—Baibley Gentry

More Than a Meal

Deupree's Meals On Wheels program serves more than 12,000 meals per month, but to volunteers and seniors the meals are only a piece of the pie.



A mutual love of jazz and Cincinnati music history changed daily Meals On Wheels visits into a real friendship for client Clifton Jones and driver Sam Thomas.

Meals On Wheels recipient Clif Jones' living room looks a lot different than it used to. The former accountant is a longtime jazz aficionado, owning hundreds of record albums and boasting just as many stories about meeting jazz greats like Miles Davis. But homebound and living alone, for years he had no way to recover the records where they were stored in his basement, nor did he own a record player to listen to them—until he met Sammy Thomas, a Meals On Wheels driver who'd always stop to chat when he dropped off his deliveries.

Sammy, a widower who had lost his wife and one of his daughters to diabetes, developed a friendship with Clif—and after hearing about his love of music, decided to buy him a record player

so Clif could have that piece of his life back.

"Sammy found the way to [Clif's] heart," says Tsippy Gottlieb, Director of Deupree Meals On Wheels. "Just paying attention to someone's needs and doing something small can make another person very happy, and that's what our volunteers and staff bring to this program."

There's dozens of stories like these within the Meals On Wheels program at Deupree. Last year, the program served 717 clients for a total of 129,205 meals, all delivered by a devoted staff and team of approximately 60 volunteers.

"What we do is unique," adds Tsippy. "I always say it is more than just a meal—it's creating a safety net and a second family."

—Bailey Gentry

Lending a Helping Hand

For more than 100 years, the Woman's Board has played a critical role in the lives of residents at Episcopal Church Home in Louisville.



The ECH Life Enrichment team is ecstatic about the refurbished bus, thanks to a Woman's Board donation!



Dating back to the early 1900s, then referred to as the Episcopalian "Ladies Guild," the Woman's Board has served as volunteers to enhance the ministry of ECH.

The transport bus at Episcopal Church Home (ECH) in Louisville now looks like new—from a freshly wrapped exterior with the updated ECH logo to a completely refurbished interior—all thanks to funds raised by the Woman's Board, an Episcopalian volunteer ministry dedicated solely to serving ECH and its residents. But you'd be remiss to think the fingerprints of the Woman's Board stop there.

Since the early 1900s, the Board has played an integral role in providing support—both financial and manpower—to better the daily lives of residents at ECH, from hosting an annual fundraising luncheon and providing monthly resident scholarships to planning Christmas parties and knitting shawls for newcomers.

"They do a lot of hands-on work with residents, [whether that's] delivering mail or helping residents get to and from chapel every week," says Bethany Heckel, Director of Development at ECH.

The Board, which is about 75 members strong, also runs and manages the gift shop on site, funneling all the proceeds back into ECH for projects like renovating the bus or helping meet day-to-day operational needs. "They look to us for direction as to what residents want and need," Bethany adds.

"What's most remarkable is how devoted this group is," Bethany says. "Not only in their devotion to the organization, but their devotion to caring for older adults. They're very integral to what we do."

—Bailey Gentry

2018 Samaritan Circle

The Samaritan Circle is comprised of individuals who generously support ERS' annual ministries through the Good Samaritan Mission Fund with a donation of \$1,000 or more.

Platinum Level: \$10,000

Alan and Tal Gast
Al and Sandy Harris
Jack Kirby
Robert* and Connie Reed
David and Linda Stetson

Gold Level: \$5,000–\$9,999

Ann and Ben* Blemker
Richard Cocks
Stephen and Susan Cross
Taylor* and Anne Greenwald
JoAnn* and Gary Hagopian
Stanley A. Hooker III "Tad"
Noel and Angela Horne
Jack Martindell
Nash McCauley
Marilyn Sesler
Steve and Liz Sudberry

Silver Level: \$3,000–\$4,999

Chet Cavaliere
Summers Hunter
Nancy and Bill Keating
Bill* and Liz Knodel
Mike and Kathy Krug
Jeff and Laura^ R.P. Lamb
Jeff* and Jeanette March
Gerron McKnight*
Bill and Ruth Rhodenbaugh
Miles and Linda Schmidt
John and Susan Schmidt
The Revs. Bruce* and Susan Smith
Gates* Smith

Bronze Level: \$1,000–\$2,999

Anonymous (2)
Frank J. Address
Jennifer and Hal Angus
Stephanie Antoun^
Gay and St. John Bain
David and Joy^ Blang
Jon B.* and Jeanne M. Boss
Eleanor A. Botts
Megan^ and Dan Bradford
Wilson Breiel
Kathy and Jim Brockman
Jacqualine S. Brumm
Ann Bullock

Fran Christensen
Barry and Audrey Cors
Bill and Polly Culp
Sonia Daoud
Lillian Dartnall
Alex and Kristin^ Davenport
Pierson Davis
Angelo and Molly^ deJesus
The Rev.* and Mrs. Darren R.S. Elin
Lissy Fabe and Chris Taylor
Walter S. Faught
Walter and Mary Ann Feige
Ms. Barbara Fillion
Rick and Orene Foreman
Missy and Brian Fox
Roger Foy
James McBrayer Garvey, MD
Enid and Marshall Ginsburg
Nancy and Jack Gottschalk
Patricia Greulich
Mel and Diana Haas
Anne W. Harrison
Molly Harrison
Charles B. Hedrick
John and Lynne Hopple
Tom and Susan Hughes
Nancy Ike
Kathy Ison-Lind^ and Bill Lind
Linda Busken and
Andrew MacAoidh Jergens
Emily W. Johann
Andrew Johnson
Harry J. Kangis and Julia Hawgood
Janet Kindel
Lana and K. Jay^ Kittenbrink
Vivian B. Kline
Linda Klump
Frederick and Joyce Koehler
The Reverend and Mrs. John F. Koepke, III
Corky Ladd
Chuck and Peggy Landes
Glenna Light
Terry and Elizabeth Lilly
Robert and Josephine Linkins
Alton R. Mayo
Bob and Gretchen McCormick

Brenda McEntyre^
Tom and Nancy McOwen
Cece Mooney
Aram Moore
Joyce Mulderig
The Rev. Christopher Neely
Rick and Suzanne Nielsen
Dick and Ellie Paulsen
Eli and Ilona Perencevich
Jewel Porter^
Dr. Stephen Michael Rauh
Tom* and Sarah Regan
George and Bettie Rehfeldt
Katy Rosemont
Marianne Rowe
Elizabeth G. Rule
Ted Sarraan
Paul^ and Mary Lee Scheper
Dr. Donald Schoch and
Dr. Catherine Kiley
Rich* and Madelyn Setterberg
Becky and Aaron Seurkamp
Geoff and Robin* Smith
Ginnie Smith
Albert* and Liza Smitherman
R. Douglas and Kathy Spitler
Emerson Stambaugh^ and Michael Abernathy
Neal and Sally Sundermann
Ann Swanson
Barbara Talbot
Mary Tanke
Emme Todd
Frank^ and Ginny^ Uehlin
Grace Ulm
Nancy VandenBerg
Mrs. Robert F. Wersel
Mary West
Joan^ and Steve Wetzel
Bill and Joan Wham
Jack and Elizabeth Williams
John and Francie Williams
Anne N. Wilson
The Rev. Anne Warrington Wilson
Dan* and Nan Witten
Randal C. Young*
Doug and Ellen* Zemke

Marjorie P. Lee Capital Campaign Donors

Marjorie P. Lee has set the standard of excellence throughout the community for senior living. MPL is undergoing a \$20 million renovation that is transforming the way people live and are cared for at Marjorie P. Lee as we continue our tradition of person-centered care. Thanks to the generosity of nearly 100 major donors, we achieved our campaign goal of \$4.25 million in support of this crucial renovation.

Gifts of \$500,000+	Gifts of \$50,000–\$99,999	
The Estate of Olga Platz	Anonymous (3)	Charles and Peggy Landes
Gifts of \$200,000–\$499,999	George M. Callard, MD and Linda S. Callard	The Estate of Mr. Robert H. La Shelle
Anonymous	Nancy and Bill Keating	Keith and Sue Lawrence
The Diocese of Southern Ohio	Liz and Bill Knodel	Susan C. Lehman
Jack Kirby	Kathy and Mike Krug	Terry and Elizabeth Lilly
H.B., E.W. and F.R. Luther	Jeffrey S. and Laura R.P. Lamb	The Rev. David B. Lowry
Charitable Foundation, Fifth	Robert and Connie Reed	Dr. Rory and Marge Malone
Third Bank and Narley L.	R. Douglas and Kathy Spitler	Alton R. Mayo
Haley, Co-Trustees	Gifts of \$1,000–\$49,999	Gerron L. McKnight, Esq.
The Meyer Family and Friends:	Anonymous	Pam and Tom Mischell
Dan Meyer, Jennifer Meyer	Dora Anim,	Rev. Christopher Neely
Angus, Corky Meyer Ladd,	The Greater Cincinnati Foundation	Ken and Pam Paley
Marian Meyer Allen, and Mike	Thomas P. Atkins	Richard B. and Joan R. Paulsen
and Digi Schueler	The Estate of Corning and Carol Benton	Ellie and Dick Paulsen
Gifts of \$100,000–\$199,999	Margaret Ohmart Bigmam	Tom and Sarah Regan
Anonymous	Ann and Ben Blemker	Ridge Stone Builders and Developers
Richard and Virginia Lee	Wilson and Nancy Breiel	Marianne R. Rowe
Adams	Christ Church Cathedral	Mary Lee and Paul Scheper
Gay and St. John Bain, in	Lillian R. Dartnall	Gates Smith
memory of Jean Bond Seybolt	The Thomas J. Emery Memorial	Geoff and Robin Smith
The Ellen A. and Richard C.	The Estate of David G. Evans	The Revs. Bruce and Susan Smith
Berghamer Foundation	Walter and Mary Ann Feige	Virginia Brie Smith
Greg and Amy Power, in	James McBrayer Garvey, MD	Linda and David Stetson
loving memory of Tom Craig	Taylor and Anne Greenwald	Bernie and Kathy Suer
The Robert H. Reakirt	JoAnn and Gary Hagopian	Dr. and Mrs. Daniel von Allmen
Foundation, PNC Bank,	Bob and Judy Heaton	The Wersching Family in Memory of
Trustee	Stanley A. Hooker III “Tad”	Phil and Katie Wersching
Pamelia D. Strayer,	Gregory Hopkins and Regina Hartman	John and Francie Williams
niece of Marjorie P. Lee	Linda Busken and	Anne N. Wilson
The Sutphin Family	Andrew MacAoidh Jergens	
Foundation	The Reverend and	
	Mrs. John F. Koepke, III	
	Janet Kreider	

*Denotes a current ERS Corporate, Affordable Living, or Foundation Board Member

^ Denotes a current ERS Staff Member

2018 Community Partnerships

ERS is grateful to the following foundations, corporations, churches, and other organizations that made contributions last year.

Gifts of \$100,000 and above

Fifth Third Bank
Ohio Capital Corporation for Housing
Xavier University, through a federally funded community-academic partnership

Gifts of \$20,000–\$99,999

HealthPath Foundation of Ohio
Model Group, Inc.
Ohio Capital Impact Corporation
Ohio Valley Foundation, Fifth Third Bank
The Diocese of Southern Ohio
US Bank

Gifts of \$10,000–\$19,999

Christ Church Cathedral
Church of the Redeemer
Lutheran Benevolent Society
Rindsfoos Foundation

Gifts of \$5,000–\$9,999

Assisting Hands Home Care
BMO Harris Bank N.A.
The Robert D. Stern Fund at the Greater Cincinnati Foundation

Home Care Assistance of Southern Ohio LLC
Maxwell C. Weaver Foundation
Millennium Business Systems
PNC Bank
William P. Anderson Foundation

Gifts of \$1,000–\$4,999

AARROWOOD
Plants & Flowers, LLC
Aegis Protective Services
Arthur J. Gallagher & Co.
ASI Signage
ATA Beilharz Architects
Bahl & Gaynor
Investment Counsel
Buerger Energy
Christ Episcopal Church, Dayton
Cincinnati Coin Laundry Co.
Clinton County Foundation
Collier Nursing Services Inc.
The Interim Healthcare Fund
Corney & Shepherd Realtors
DeBra-Kuempel

Deffet Group, Inc.
Frost Brown Todd LLC
Graydon Head & Ritchey, LLP
HealthPRO Heritage ICA

Industrial Roofing Services, Inc.
J. Frederick and Helen B. Vogel Trust
Johnson Investment Counsel, Inc.
Jostin Construction
Kathman
Electric Co., Inc.
KeyBank
Knox Presbyterian Church, Cincinnati
Lenox Wealth Management/John & Susie Lame
Medpace
Messer Construction
Molina Healthcare
NextStep
Networking, Inc.
ORBIS Education Services
Pinnacle Financial Advisors LLC
Planes Moving and Storage

Premier Mail & Fulfillment
Relequent, LLC
Ridge Stone
Builders & Developers
RiverHills Bank
SFCS Inc.
SOL Design + Consulting
St. Andrew's Episcopal Church, Evanston
St. George's Episcopal Church, Dayton
St. Mark's Episcopal Church, Dayton
St. Paul's Episcopal Church, Chillicothe
St. Paul's Episcopal Church, Oakwood
St. Thomas Episcopal Church, Terrace Park
Stagnaro, Saba & Patterson
The Dayton Foundation
Tidwell Group
Venue Lifestyle & Event Guide, Inc.
Wohlgenuth Herschede Foundation
Ziegler Senior Living Finance

2018 Living Legacy Society

The Living Legacy Society recognizes friends who have informed us that they have included ERS in their will, estate plans, or other deferred gift arrangement.

Anonymous (2)
Gay and St. John Bain
Mrs. Margaret Ohmart Bigham
Young Bongfeldt
Mr. and Mrs. Jon B. Boss
Eleanor A. Botts
Jill and Ken Burkman
Anna K. and George G. Carey IV
Mr. and Mrs. Donald Y. Carpenter
Chet Cavaliere
Mr. and Mrs. A. Burton Closson, Jr.
Diana L. Collins
Christopher and Melissa Cowan
Katherine Duval
Miss Irene E. Ehrmann

Mary Beth and Jim Foxworthy
Robert and Marion Funk
James M. Garvey, M.D.
Alan and Tal Gast
Al and Sandy Harris
Mrs. Elizabeth T. Hatcher
Robert and Judith Heaton
Mr. Charles B. Hedrick†
Barbara and Theodore High
Stanley A. Hooker, III "Tad"
Angela and Noel Horne
Kathleen N. Ison-Lind
Harry Kangis and Julia Hawgood
Susan Kellogg
Mr. Jack M Kirby
Lana and K. Jay Kittenbrink
Jane Kuntz
Jeff and Laura Lamb

Miss Pat Landen
Keith and Sue Lawrence
Susan C. Lehman
Mr. Terence Lilly†
Mr. and Mrs. Robert G. Linkins
The Rev. David B. Lowry
Joan and Phil Maechling
Tom and Nancy McOwen
Cece and Tom Mooney
Ken and Pam Paley
Joan Trittipio Perkins
Mrs. Betty W. Pippert
Mr. Jack Plattner†
Sue and Tom Pontius
The Rev. and Mrs. William E. Rathman
Dr. Elizabeth G. Rule
Paul and Mary Lee Scheper

Michael T. Schueler
Elizabeth C.B. and Paul G. Sittenfeld
The Revs. Bruce and Susan Smith
Geoff and Robin Smith
Doug and Kathy Spitler
Barbara Sporck-Stegmaier
Mr. John F. Stevenson
Dr. and Mrs. Thomas U. Todd
Frank and Ginny Uehlin
Pat and Bill Victor
Mrs. Helene Warrenner
Mr. James Wersching
Mrs. Mary E. West
Jack and Elizabeth Williams
Anne and Samuel Wilson

*We are pleased to welcome these individuals who joined the Living Legacy Society this past year. † We are deeply saddened by the loss of our friends who passed away this year. We would like to extend both our condolences to their families and friends and our humble appreciation for the legacy they have left by including ERS in their estate plans.

2018 Episcopal Church Home Donors

The Episcopal Church Home would like to recognize the following partners for their extraordinary generosity and leadership through their philanthropic investments of \$1,000 or more in 2018. To fulfill our mission, it takes a community. ERS builds partnerships in many ways with foundations, corporations, churches, and other organizations. We would like to recognize the following partners for their tremendous commitment and support:

Gifts of \$100,000 and above

Estate of William B. Grant, Jr.

Gifts of \$20,000–\$99,999

Episcopal Church Home Woman's Board
Norma Heick
Anonymous

Gifts of \$10,000–\$19,999

Greg and Dana Catron
June Hampe
Mr. and Mrs. Erik Johnson
Phillip Newman
R&B Roofing
Bonnie Sabel

Gifts of \$5,000–\$9,999

Ms. Jean Frazier
Mr. and Mrs. Mark French
Mr. Robert Montgomery
Mr. and Mrs. Kenneth W. Moore
Dr. William and Mrs. Joanna Panning
Estate of Marjorie Sorenson
William C. Almstedt Foundation

Gifts of \$2,500–\$4,999

Mr. and Mrs. William Blodgett, Jr.
Emily Hundley
Mr. and Mrs. Gordon Ragan
Martha Tafel

Gifts of \$1,000–\$2,499

Mr. William and Mrs. Frances O. Alden, Jr.
William O. Alden, III
Paul Amick
Estate of Bettie Beach
Julia Beach
Bruce Ballerstedt and Joann Franko
Mike Berry
Michael Boice
Amy Burnette
Tom Cooper
Drs. Denver and Jane Cornett
Anne Dishman
Caroline Eddleman
Linda Ewald
Beverly Edwards
First Christian Church
Reverend John B. Fritschner
Frost Brown Todd Attorneys
Mr. Tim Gebhart
Mary Louise "ML" Gorman
Seth W. Hancock
Bethany Heckel
Forrest Henson, Jr.
Dr. and Mrs. John Kiesel
Patricia King
David A. Kirk
Mr. and Mrs. Douglas H. Owen, Jr.
Mr. and Mrs. Gibbs Reese
Ms. Mason Rummel
Kimberly Shellhart

Martha and Jeff Speedy
Reverend Lisa Tolliver and Dr. Teri Wood
Juanita "Weezie" Walker
Hope Jantzen-Williams
Anne D. Zeller

Morton Society Members

The John P. Morton Society celebrates our founder and recognizes individuals who have remembered Episcopal Church Home in their estate plans.

Georgine Buckwalter
James W. Chandler
Ann T. Davis
Stephen B. Ellis
Sarah M. Few[†]
James R. Hendon
William B. Grant, Jr.[†]
Keith R. Knapp
Robert B. Nesmith
Marjorie W. Sorenson[†]
Anne S. Vanderburgh
Virginia L. Woodward



The Woman's Board supports Episcopal Church Home through donations that enrich the lives of residents. In 2018 their generous gift helped to refurbish the ECH bus.